

Direct Selling in Europe - 2013 Retail Sales excl. VAT 2013 Sales(1) 2013 Nr of Direct Sellers (3) Countries Local currency EURO % part-Nr % women (millions (millions) time Austria (4)(5) 218 218 14728 na Belgium 190 190 (4)(5) 18100 na Bulgaria (5) 152 78 117208 86% Croatia (5) 269 36 33630 95% Czech Rep (4)(5) 6450 248 246506 92% Denmark (5) 471 63 32830 na Estonia 30 30 34388 90% (4) Finland 180 180 79638 87% (5) 4000 France 4000 534672 82% Germany (6) 12270 12270 376415 na 81% Greece (4)(5) 163 163 270331 Hungary 56468 190 473725 73% reland 50 50 21000 75% Italy 2332 2332 521642 63% Latvia (4) 29 29 45563 90% Lithuania 26 26 101358 90% Luxembourg 42 42 2700 95% Netherlands 53057 75% 111 111 Poland 3700 881 900008 83% Portugal (4) 208 208 107900 na Romania (4)(5) 1233 279 292561 na Slovakia 131 131 145000 (4)(5) na Slovenia 18 18 23000 85% Spain 588 588 202008 70% Sweden 2309 267 112969 80% 2134 2513 420000 75% Total EU 25141 5180937 Norway (5) 807 103 99000 na Russia 137936 3258 5042778 88% Switzerland (5) 303 246 12250 na Turkey 1738 685 863475 86% (5) Ukraine 547 5801 1187836 87%

na

na

84%

90%

88%

95%

90%

75%

na

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(1) Sales figures are expressed at estimated retail level excl. VAT and based on the size of the entire industry unless otherwise noted

30237,00

341

(2) Sales figures are expressed in constant euro to exclude impact of foreign exchange and ensure comparability. Exchange rates of European Central Bank as at 31 December 2013 were used to convert local currency to euro.

257

670000

13056276

(3) Direct sellers are individuals who are career minded entrepreneurs building their own business, or part-time entrepreneurs earning extra income. All enjoy significant discounts on products. Some choose only to enjoy and use the products and not to sell at all.

(4) Figures based on DSA member companies and not the entire industry.

(5) WFDSA research estimate.

(5)(7)

Total

UK

Others

(6) The German DSA (Bundesverband Direktvertrieb Deutschland - BDD) commissions the University of Mannheim to conduct its annual statistic research. Final 2013 report will be published in August. Preliminary figures indicate the size of the German market at 14,6 billion €, including VAT, based on a broader definition of direct selling than that used by WFDSA. In 2014, BDD is not including the construction and finance/insurance sectors. For the sake of comparability, WFDSA has further excluded items such as VAT, energy and telecommunications sectors.

(7) Local currency: USD